

## Personal Taxes Checklist

### Income

- Business (sole proprietor)
- Rental
- Foreign
- Employment (T4, T4A)
- Investment (T3, T5, T5008)
- Pension, CPP, Old Age Security (T4A(P), T4OAS, T4RIF)
- RRSP Withdrawals (T4RSP)
- Employment Insurance, Support Programs (T4E, T5007)
  - Maternity Leave

### Deductions

- RRSP Contributions
  - Home Buyers Plan
- Education (T2202A)
- Donations
- Medical Expenses
- Children/Dependents
  - Child Care (including noon supervision fees CBE)
- Moving Expenses
- Interest/Carrying Charges (investment income)
- Disability Tax Credit
- Northern Livings Deduction
- Employment Expenses (T2200)
- Home Office Expenses
- Annual Professional Dues, Union Fees

Let us balance your books, while you balance your business!